



ORACLE

# Textura Level Up Webinar

What's new with Textura in our Next Release

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**Welcome, we'll get started shortly...**





# Textura Level Up Webinar

What's new with Textura in our Next Release

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# Safe harbor statement

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The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.



# Today's Agenda

1. Intro
  - Helpful Links for Additional Training
  - Register for Release Communications
  - Security Best Practices
2. Previous Release Spotlight (February 9<sup>th</sup>, 2025)
3. Release Changes in v25.3.0.0 (March 9<sup>th</sup> 2025)
  - Feature Enhancements
  - Bug Fixes
4. Coming soon!
  - Support Assistant – Subcontractor Early Access
5. Q & A
6. Post Webinar Survey



## Additional Notes



We will perform Q&A at the end of this presentation.



Questions should be limited to the releases and features discussed in this presentation.



More information about each change will be available through our release notifications, in Textura Help, and/or at [mylearn.oracle.com](https://mylearn.oracle.com). We also encourage you to post questions in this webinar.



# Helpful Links for Additional Training

Recurring subcontractor and sub-tier webinars:

<https://www.oracle.com/industries/construction-engineering/textura-training/>

Oracle Guided Learning:

<https://mylearn.oracle.com/ou/search/textura>

Level Up Webinar Training PDFs:

[https://docs.oracle.com/cd/E97085\\_01/10314483.htm#t10314483](https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483)



## Available Oracle Textura training

### Getting started

#### Getting Started with Oracle Textura Payment Management

Training is offered weekly on Mondays, Wednesdays, and Fridays.

[Register for Monday at 2 p.m. CT](#)

[Register for Wednesday at 2 p.m. CT](#)


[Register for Friday at 10 a.m. CT](#)

# Register for Release Communications

Be notified of monthly release changes in advance of each release

- Notifications typically go out on the Friday prior to each Sunday release
- We also send out quarterly roundup emails that summarize changes over the prior month

[https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM\\_Release\\_Highlights\\_Sep\\_22.09\\_Email\\_US1.html](https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM_Release_Highlights_Sep_22.09_Email_US1.html)



Subscribe to Release Highlights

Thank you for your interest in receiving the monthly 'Release Highlights' email.

This email outlines the main features in each Textura release and links to the 'Release Notes' article for full details. We also send a quarterly 'Round Up' of the most important new features.

To subscribe, enter your email address below and click the 'Submit' button.

Email Address\*

First Name\*

Last Name\*

# Security Best Practices



- Do not share your Oracle Textura Payment Management username or password with others.
- Enable a verification phone number to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.
- Oracle Support will never ask you for a verification code sent to your phone.
- Designate two Enterprise Administrators for your organization.



# Previous Release Spotlight

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# Managing Secondary Organizations



The Add Secondary Organization and View All Other Orgs screens have now been combined into a single page. The new page is now redesign to fit our modern and simplified designs.

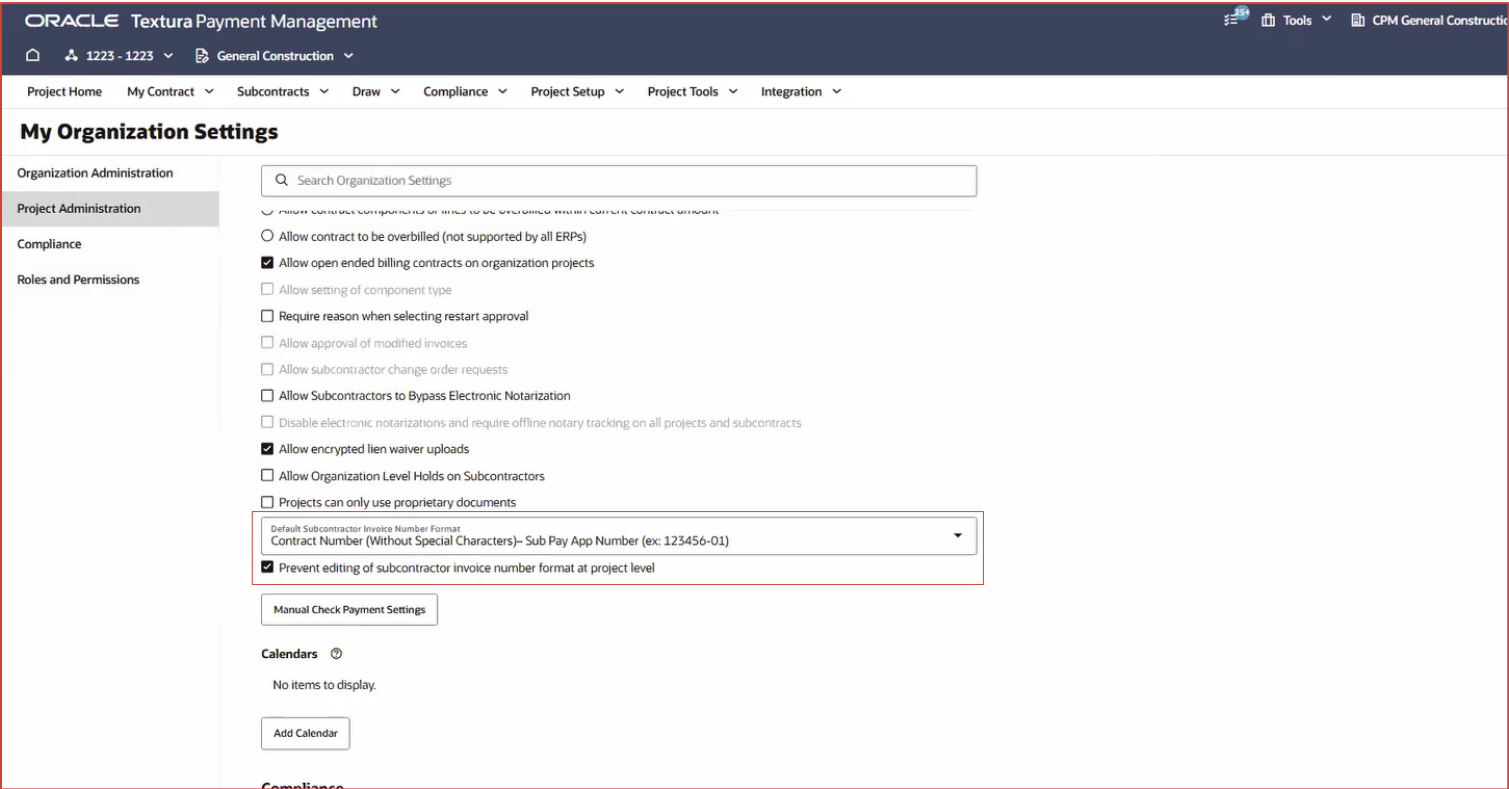
- New page called “Organization Profiles”
  - List all Primary and Secondary organizations
  - Add & Edit
  - Search / Filter
  - Edit Project Funding





# Organization Setting for Default Invoice Number Format

A new organization setting is now available to set the invoice number format default for all newly created projects. This allows for consistent formats across all projects within an organization.



# Release Changes in v25.3.0.0

*Available March 9, 2025*

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# Summary of Changes

- The Usage Fee Payment section within the Organization profile page has been improved and simplified.
- Data-as-a-Service now includes additional support for tracking deletions.
- The Project Supplier Tracking Details Report and the Project Supplier Tracking Summary Report now include the Tax ID.
- The Subcontractor Invoice Status report now includes the date invoice rejected, rejected by, and latest rejected reason.
- Misc. Bug fixes



# Organization Profile - Usage Fee Payment improvements

The Organization profile page has been enhanced with improved and simplified usage fee payment selections.

- New section for Usage Fee Payment on the Organization Profile page.
- Select from Bank Account or Credit card by toggling the radio buttons.

**ORACLE Textura Payment Management**

Users Organizations Tasks

## My Organization Profile

General Information

Banking Information

**Usage Fee Payment**

Search Organization Profile

**Ethnicity**

Business Ownership Race and Ethnicity

Race or ethnicity is used in reporting for supplier diversity initiatives used by General Contractors and Owners. Pick the most appropriate identification for your business ownership.

**Banking Information**

Changes to bank account information or subcontractor usage fee payment option will be verified. Confirm your information is correct to ensure prompt payment.

Bank Account Type: ☒ Checking ☐ Savings

Bank Name: National City

Account Number: \*\*\*\*6780

Routing Number: 123456780

Bank City: Chicago

Bank State: Illinois

Bank Country: United States

**Usage Fee Payment**

Select an option to pay subcontractor usage fees

☒ Bank Account

☐ Credit Card

[My Organization Settings](#)



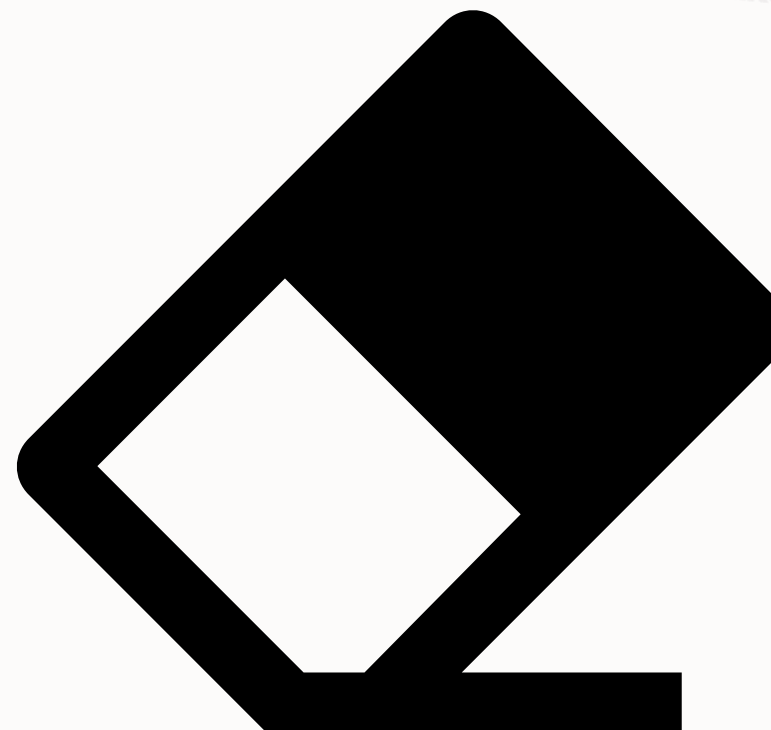
# Data-as-a-Service – tracking deletions improvements

The **Payment** graph in Data-as-a-Service now includes support for tracking deletions.

- New isDeleted filter added
- New isDeleted Boolean field added
- dataModifiedBegin and dateModifiedEnd filters represent the date a record is deleted.

The **Contract** graph now includes support for tracking deletions of incomplete or unaccepted contracts.

The **Organization Hold** graph now includes filters for dataModified.



# Supplier Tracking Reports – new Tax ID field

The Project Supplier Tracking Details Report and the Project Supplier Tracking Summary Report now include the Tax ID.

## Project Supplier Tracking Details Report

Project Number	Project Name	Draw Number	Period to Date of Draw	Subcontract of	Organization Name	Organization Address	Race / Ethnicity	Tax ID	Vendor ID	Contract Value at	Contract Amount to	Invoiced to Date	Invoice Amount	Current Payment	Paid to Date	Disbursement Date	Program	Value 1
p-C29794373Proj1	C29794373Proj1	1	31-Oct-2024	C29794373gc_2	C29794373sub1	123 Fake, Springfield, Arkansas 60015	none	12-3456789	v-C29794373sub1	25,000.00	25,000.00	19,900.00	18,000.00	17,900.00	17,900.00	23-Oct-2024	Minority Program	MBE
p-C29794373Proj1	C29794373Proj1	1	31-Oct-2024	C29794373sub1	C29794373mancon						0.00	100.00		100.00	100.00	23-Oct-2024	Minority Program	Does not qualify

## Project Supplier Tracking Summary Report

Project Number	Project Name	Subcontract of	Organization Name	Tax ID	Contract Number	Service	Organization Type	Contract Amount	Paid to Date	Program A	Program A Certificate	Program A % Applied	Program A Commitment %
p-17913823Proj1	17913823Proj1		C17913823gc_1		p-17913823Proj1	General Construction	On System	990,000.00	0.00	Not Selected	Not Required	100.00	0.00
p-17913823Proj1	17913823Proj1	C17913823gc_1	C17913823sub_2	12-3456789	1		On System	10,000.00	0.00	AABE	31-May-2024	100.00	0.00
p-17913823Proj2	17913823Proj2		C17913823gc_1		p-17913823Proj2	General Construction	On System	990,000.00	0.00	Not Selected	Not Required	100.00	0.00
p-17913823Proj2	17913823Proj2	C17913823gc_1	C17913823sub_2	12-3456789	1		On System	10,000.00	0.00	DBE	31-May-2024	100.00	0.00



# Subcontractor Invoice Status report – new fields

The Subcontractor Invoice Status report now include the following fields:

- Date Invoice Rejected
- Rejected By
- Latest Rejection Reason

AB	AC	AD	AE	AF	
Number of Times Rejected	Date Invoice Rejected	Rejected By	Latest Rejected Reason	Invoice Number	N
2	19-Feb-2025	Gregory House	Rejected as billing is incorrect.	INV0001	
0				INV002	



# Bug Fixes

The following bug fixes are resolved with this release:

- Resolved error when deleting Split payment with tax and partial payment present.
- Resolved an issue where Supplier Tracking values fail to save if project is deactivated.
- Resolved an issue where notarization was not allowed on the day of expiration
- Validation message now correctly displays on the LW Alert modal when user is prevented from proceeding forward.
- Various other minor bugs



# Coming Up

## *In 2025*

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# Oracle Assistant for Textura

Limited availability early 2025

ORACLE

Textura Payment Management

Tools

CPM Sub1 Inc.

Stan Martin

Users

Organizations

Tasks

Home

Recently Viewed Projects

Compliance Testing Project CTP-123

Clean Project CP-99

GC - Multi-Components Project

6189-1

Project List

Saved Filters

Active Projects

Reset Filters

Project Name	Project Number	General Contractor	My Tasks	Status
Filter	Filter	Filter		Active
29700878	p-29700878	lwgc3	1	Active
6189-1		CPM General Construction	3	Active
9793190P	p-9793190P	9793190gc	0	Active
All Project Participants on System		CPM General Construction	1	Active
CAMS	69136913	Hidden Valley General Contracting Company	0	Active
CAMS Full and Final Docpare	69136913	Hidden Valley G		Active
Clean Project	CP-99	CPM General Co		Active
Compliance Testing Project		CPM General Co		Active
DocMare	SoS internal 5555	Hidden Valley G		Active
Facebook1	FB1	CPM General Co		Active
GC - Authorization		CPM General Co		Active

Introducing our new Textura assistant! As an early access user, you can rely on it for support questions anytime. If needed, you can also reach out to a live agent.

Ask about usage fees, notarization, invoice modifications, and more.

Try it out and share your feedback!

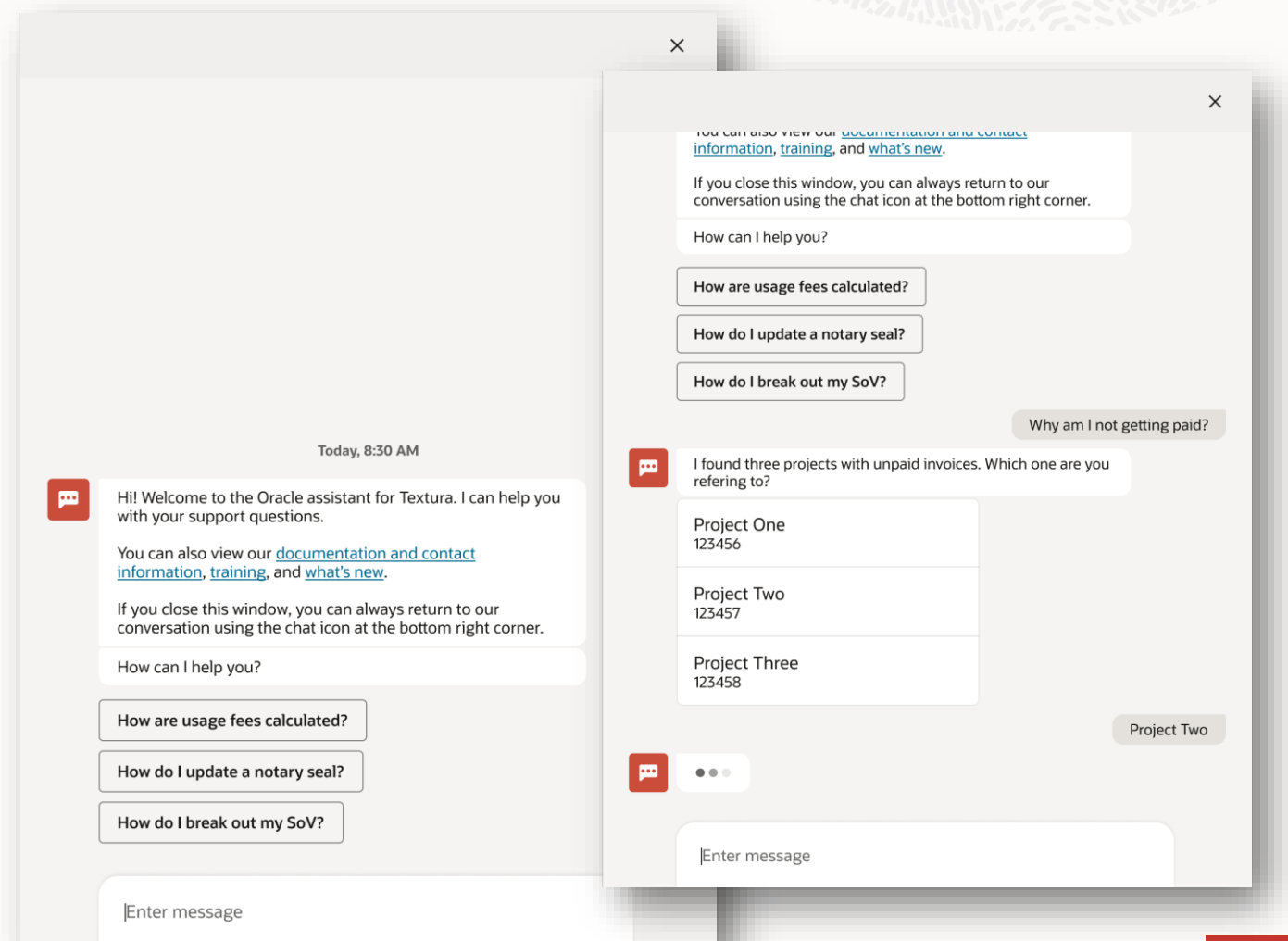
Done



# Oracle Assistant for Textura

## Limited availability early 2025

- Only for Subcontractors
- No wait time
- Easily answers “how-to” questions
- Contextual understanding of payment status and electronic notary settings
- Quickly connect to live agents, when needed
- Access all Textura support resources





## Want access first?

Tell us in the Zoom survey after this meeting! Please provide your name, organization name, and email.

*Assistant access will be enabled organization-wide.*

# Q&A



**The next Level Up Webinar will be held on  
Monday, March 24<sup>th</sup> at 2 PM CDT.**

Register here:

[https://oracle.zoom.us/webinar/register/WN\\_vLZyz2zcTBGIfpDZ1z4OdQ](https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGIfpDZ1z4OdQ)

**Thank you!**

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